

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 Feb	bruary 2016
---	-------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited
Date Submitted	3 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Share	es				
(1) Stock code :	<u>1668</u> De	scription :	N/A		
(With effect from 3 Companies Ordinar	March 2014, par vance (Cap 622).)	alue and autho	rized capital	were abolished u	
			f ordinary hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	of preceding month	1			
Increase/(decrease	e)				
Balance at close of	of the month				
(2) Stock code :	De	scription :	<u> </u>		
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month	1			
Increase/(decrease	e)				
Balance at close of	of the month				

### 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$) : N/A

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,999,321,999	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	7,999,321,999	N/A	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date(dd/mm/(uuu)) and along of	•	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
Share Option Scheme (4 Sept 2009)	Granted	Exercised	Calceneu	Lapseu		
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	7,000,000
(Note 1)						
2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	0	0	0	0	14,450,000
3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	48,000,000
4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	100,300,000
5. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/01/2016) ( <i>Note 1</i> )	0	0	0	0	0	39,995,000
(11000 1)			Total A. (Ordin		0	_
				ence shares) Other class)	0	-
Total funds raised during the monoptions (State currency)	nth from exercis	e of <u>HK\$(</u>				-

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		 
<u>2.</u>			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )		
Class of shares issuable ( <i>Note 1</i> ) Subscription price	· ·		 
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		
	Total	B. (Ordinary shares) <u>0</u> (Preference shares) <u>0</u> (Other class) <u>0</u>	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) 0		
			(Prefere	ence shares) $\frac{0}{0}$ Other class) $\frac{0}{0}$		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
ordinary shares (Note 1)		
2.		
2	-	
shares (Note 1)	-	
3	-	
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	0	

	ier Movements in J	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

thereto as a			F	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant	ed issuers No. of new shares of issuer which may be issued pursuant
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         B. Repurchase of shares       Class of shares repurchased (Note 1)		Type of Issue	 				thereto as at close of the
3. Strip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         6. Repurchase of shares       Cancellation date :         (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State         Class of shares issuable							
Class of shares         repurchase of         Class of shares         repurchased (Note 1)         Cancellation date :         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         Class of shares         Class of shares         (dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         Class of shares         Class of shares         redeemption of         Redemption date :         (dd/mm/yyyy)         EGM approval date:         (// / )         (dd/mm/yyyy)         EGM approval date:         (// / )         B. Consideration issue At price :         State         Class of shares issuable         (Note 1)         Issue and allotment         (// / )         EGM approval date:         (// / )         EGM approval date:	5.	Scrip dividend					
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)							
shares $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ 7. Redemption of shares       Class of shares							
(dd/mm/yyyy)         7. Redemption of shares         7. Redemption of shares         Redemption date :         (////)         (dd/mm/yyyy)         EGM approval date:         (///)         8. Consideration issue At price:         State         currency         Issue and allotment         (///)         EGM approval date:         (///)         EGM approval date:	6.	Repurchase of shares					
7. Redemption of shares       Redemption date : $( / / )$ Redemption date : $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ 8. Consideration issue At price : State currency       Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$							
7. Redemption of shares       Redemption date : $( / / )$ 8. Consideration issue At price : State currency       Class of shares issuable (/// )         Issue and allotment date : $( d/mm/yyyy)$ EGM approval date: $( / / )$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$							
Bown upports date:         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         8. Consideration issue At price :         State         (Note 1)         Issue and allotment         (dd/mm/yyyy)         EGM approval date:         (///)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )							
Estit approval date.	8.	Consideration issue		( / /	)		
				( / /	)		

			Fo	For Main Board and GEM listed issuers		
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Tune of Issue					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			LOW approval date.	( / / )		
			(dd/mm/yyyy)			
			Class of shares issued			
			(Note 1)			
10	Other		Issue and allotment	( / / )		
10.	Oulei	At price :	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
	Total E. (Ordinary shares) 0					
				ference sha		-
				(Other cla		_
						_
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	0			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## Remarks (if any):

Submitted by: <u>TSE Man Yu</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.